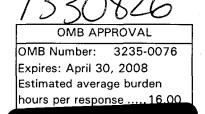


# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION.





Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	•							
Series B Preferred Stock; Common Stock issuable upon conversion thereof								
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE								
Type of Filing: New Filing Amendment								
A. BASIC IDENTIFICATION DATA								
1. Enter the information requested about the issuer								
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)								
Jumper Medical, Inc.								
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)								
7139 Koll Center Parkway, Suite 300, Pleasanton, CA 94566 (925) 474-2500								
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)								
(if different from Executive Offices) Same Same								
Brief Description of Business								
Medical device development								
Type of Business Organization								
☐ corporation ☐ limited partnership, already formed ☐ other (please specify):								
business trust limited partnership, to be formed	ال مسار							
Month Year PRUCESS								
Actual or Estimated Date of Incorporation or Organization: 0 3 0 5	~~							
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	ĴÕ							
CN for Canada; FN for other foreign jurisdiction)  D E	_							
GENERAL INSTRUCTIONS	IJ							
Federal:	_							
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501								
et seq. or 15 U.S.C. 77d(6).								
•								
When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S.								
Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that								
address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.								
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.								
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually								
signed must be photocopies of the manually signed copy or bear typed or printed signatures.								

State

and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (2/99)

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#### 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Executive Officer Promoter Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Advanced Technology Ventures VII, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) Bay Colony Corporate Center, 100 Winter Street, Suite 3700, Waltham, MA 02451-1148 Check Box(es) that Apply: Promoter Beneficial Owner □ Director Executive Officer ☐ General and/or Managing Partner Full Name (Last name first, if individual) Every, M.D., Nathan R. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Frazier Healthcare & Technology Ventures, 601 Union Street, Suite 3200, Seattle, WA 98101 Check Box(es) that Apply: ☐ Promoter Beneficial Owner ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Deem Family Trust U/T/A Dated September 1, 2004 Business or Residence Address (Number and Street, City, State, Zip Code) c/o Juniper Medical, Inc., 7139 Koll Center Parkway, Suite 300, Pleasanton, CA 94566 Check Box(es) that Apply: Promoter ■ Beneficial Owner ■ Executive Officer Director Full Name (Last name first, if individual) Frazier Healthcare V, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 601 Union Street, Suite 3200, Seattle, WA 98101 □ Director General and/or Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Managing Partner Full Name (Last name first, if individual) George, Jean M. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Advanced Technology Ventures, Bay Colony Corporate Center, 100 Winter Street, Suite 3700, Waltham, MA 02451-1148 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Gifford, Hanson Business or Residence Address (Number and Street, City, State, Zip Code) c/o Juniper Medical, Inc., 7139 Koll Center Parkway, Suite 300, Pleasanton, CA 94566 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Levinson, Mitchell Business or Residence Address (Number and Street, City, State, Zip Code) Juniper Medical, Inc., 7139 Koll Center Parkway, Suite 300, Pleasanton, CA 94566 (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

A. BASIC IDENTIFICATION DATA

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#### A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Executive Officer □ Director Check Box(es) that Apply: Promoter Beneficial Owner General and/or Managing Partner Full Name (Last name first, if individual) McCutcheon, John Business or Residence Address (Number and Street, City, State, Zip Code) c/o Juniper Medical, Inc., 7139 Koll Center Parkway, Suite 300, Pleasanton, CA 94566 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Henry A. Plain, Jr. and Lisa M. Plain, Trustees of the Plain Family Trust U/D/T Dated September 7, 1994 Business or Residence Address (Number and Street, City, State, Zip Code) c/o Juniper Medical, Inc., 7139 Koll Center Parkway, Suite 300, Pleasanton, CA 94566 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Potts, Jr., M.D., John T Business or Residence Address (Number and Street, City, State, Zip Code) c/o Juniper Medical, Inc., 7139 Koll Center Parkway, Suite 300, Pleasanton, CA 94566 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer Director General and/or Přísta, postujení př Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner Check Box(es) that Apply: Promoter Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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											Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									$\boxtimes$			
					Appendix, C		_					
2. What is	the minim	um investm	ent that wil	l be accept	ed from any	/ individual	?	• • • • • • • • • • • • • • • • • • • •			\$ <u>1.00</u>	
											Yes	No_
3. Does th	e offering p	permit joint	ownership	of a single	unit?		• • • • • • • • • • • • • • • • • • • •				$\boxtimes$	
commis offering with a s persons	the informates ion or sing. If a personate or state of such a b	milar remu on to be list es, list the proker or de	neration for ed is an ass name of the ealer, you n	r solicitati ociated per e broker o	on of purc son or ager dealer. If	hasers in on the thank the the thank the thank the thank the thank the thank the thank the the thank the thank the thank the thank the thank the thank the the thank the thank the thank the thank the thank the thank the the thank the thank the thank the thank the thank the thank the the thank the thank the the thank the thank the thank the thank the the the thank the the thank the the thank the the the the the the thank the	connection fer or dealer five (5) pe	with sales r registered ersons to be	of security with the S listed are	ties in the EC and/or		
Full Name	(Last name	e first, if in	dividual)									
					•							
Business or	r Residence	: Address (1	Number and	l Street, Ci	ty, State, Z	ip Code)						
N 6 A			1									
Name of A	ssociated E	Broker or D	ealer									
States in W	Vhich Perso	n Listed H	as Solicited	or Intends	to Solicit P	urchasers						
	All States"											☐ All States
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	(Last name			d Street, Ci	ty, State, Z	ip Code)	West of Control					
Name of A	Associated E	Broker or D	ealer									
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Full Name	(Last name	e first, if in	dividual)						÷			<del></del>
Business of	r Residence	Address (	Number and	d Street, Ci	ty, State, Z	Lip Code)						
Name of A	Associated F	Broker or D	ealer									
States in W	Vhich Perso	n Listed H	as Solicited	or Intends	to Solicit P	urchasers	<del></del>					
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[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Type of Security Offering Price Sold \$0.00 \$10,000.000.00 ☐ Common ☐ Preferred Convertible Securities (including warrants) \$0.00 \$0.00 Partnership Interests \$0.00 \$0.00 )......\$0.00 Other (Specify \$0.00 \$10,000.000.00 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero.' Aggregate Number Dollar Amount Investors of Purchases Accredited Investors 9 \$10,000.000.00 Non-accredited Investors 0 <u>\$0.00</u> Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of offering Security Sold Rule 505..... Regulation A \_\_\_\_\_\_ Rule 504..... 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees \$0.00 Printing and Engraving Costs \$0.00 Legal Fees ..... $\boxtimes$ \$50,000.00 Accounting Fees \$0.00 Engineering Fees \$0.00 Sales Commissions (specify finders' fees separately)..... \$0.00 Other Expenses (identify) ..... \$0.00 X Total ..... \$50,000.00

	C. OFFERING PRICE	, NUMBER OF INVESTORS, EXPENSES AT	VD U	JSE OF PROCE	EDS	
	and total expenses furnished in response to Pa	offering price given in response to Part C - Quest rt C - Question 4.a. This difference is the "adj	juste			\$19,950,000.00
5.						
	issuer set forth in response to Part C - Question 4.1	, <b>1</b> 00 (0)		Payments to Officers, Directors, & Affiliates		Payments to Others
	Salaries and fees			<u>\$0.00</u>		\$0.00
	Purchase of real estate			<u>\$0.00</u>		<u>\$0.00</u>
	Purchase, rental or leasing and installation of	f machinery and equipment		\$0.00		\$0.00
	Construction or leasing of plant buildings ar	\$0.00		<u>\$0.00</u>		
	Acquisition of other business (including the					
	offering that may be used in exchange for the	e assets or securities of another		•	_	
	•			\$0.00		<u>\$0.00</u>
				<u>\$0.00</u>	니	
	- ·		Ш	<u>\$0.00</u>	$\bowtie$	\$19,950,000.00
	Other (specify):					
				<u>\$0.00</u>		<u>\$0.00</u>
	Column Totals			\$0.00		\$19,950,000.00
	Total Payments Listed (column totals added)					0.00
		D, FEDERAL SIGNATURE	mi salar Perebi	Brights on Arm	al a san Freshi Jaja	
fol	owing signature constitutes an undertaking by the	ed by the undersigned duly authorized person. he issued to furnish to the U.S. Securities and Example accredited investor pursuant to paragraph	chan	ge Commission,		
Iss	uer (Print or Type)	Signature ( ) Signature	9	Date	п	
Ju	niper Medical, Inc.	Com of - 1000	,	Septemb	er 7, 200	06
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)			_	
M	ichael W. Hall	Secretary				

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)